

SkyLink™ USA

Doing difficult jobs
in difficult places.

Corporate
Presentation

and

Capabilities
Briefing



SkyLink™ USA

Company Overview



Worldwide
service.
Local support.

- ✈ Founded in 1998, as a leading international third party logistics provider
- ✈ Small business member of SkyLink Aviation Group Holdings
- ✈ Recent change of ownership and management control in November, 2008
- ✈ Strong presence in Afghanistan, Sudan and Iraq
- ✈ Expanding role in emerging African, Asian and South American markets

SkyLink™ USA

Corporate Geographic Footprint

Nine regional offices across the globe



Key theatres of operation include: Afghanistan, Iraq, Saudi Arabia, Lebanon, Kuwait, Somalia, Democratic Republic of Congo, Mozambique, Angola, Rwanda, Western Sahara, Ivory Coast, Sudan (including Darfur Region), Peru, Cambodia and all countries ravaged by the 2005 Tsunami.

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Company Capabilities - General

Worldwide
service.
Local support.



- ✈ Operational experience in over 100 countries
 - Supplying helicopter and fixed wing aircraft for transportation of cargo and passenger
 - Providing both “*in theatre*” (internal flights within areas of conflict) and “*to theatre*” (flights originating in calm territories and terminating in areas of conflict) flight and logistics management
- ✈ Specialized in:
 - Passenger & Cargo Charters
 - Defense and Special Services
 - Aviation Fuel Supply & Support
 - Project Management & Consulting Services

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Passenger & Cargo Charters

Worldwide
service.
Local support.



- ✈ Decades of experience in aircraft passengers and cargo charters
- ✈ Unique mastery of both Western and Eastern fixed and rotary wing aircraft
- ✈ Transport of VIPs, government officials and executives, troops movement, mass evacuations, tourist and business charters
- ✈ Transport of specialized, outsized and general cargo, Hazmat, animals, perishables, high value and relief cargo (humanitarian/non-profit)
- ✈ Global emergency airlift of passengers, cargo, military re-supply into hostile areas, medical evacuation
- ✈ Vast range of complimentary ad-hoc services
- ✈ Extensive global resource network
- ✈ 24/7 Operations Center

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Defense and Special Services

Worldwide
service.
Local support.



✈ Provide mission critical solutions to U.S. Government agencies dedicated to defense, homeland security, disaster response, humanitarian support and peacekeeping operation:

- ✈ U.S. Department of Defense
- ✈ U.S. Department of State
- ✈ U.S. Agency for International Development
- ✈ African Union
- ✈ Governments of Iraq, Sudan and Afghanistan

✈ Activities include:

- ✈ Aircraft operations in support of peacekeeping deployments
- ✈ Air and logistical supply to forward deployed U.S. and international forces
- ✈ Heavy lift transport of UN and AU equipment
- ✈ Support of U.S. Department of Defense Counter Narcotics activities
- ✈ Specialized passenger and Cargo movements
- ✈ Camp life support services

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Aviation Fuel Supply & Support

Worldwide
service.
Local support.



- ✈ SkyLink has provided fuel service to distribution networks requiring millions of gallons of fuel per day. The all-inclusive services include:
 - ✈ Project planning and coordination
 - ✈ Remote fuel site set up, procurement and distribution
 - ✈ Daily operational management
- ✈ The company's approach addresses:
 - ✈ Both ground and air movement
 - ✈ Storage facilities, bladders and pumps
 - ✈ Testing and operational staff
 - ✈ IATA Compliant



SkyLink™ USA

Project Management & Consulting Services

Worldwide
service.
Local support.

✈ SkyLink provides Project Management and Six Sigma trained staff and consultants capable of supporting your logistics and transportation needs:

- ✈ One-stop shop
- ✈ Wide variety of knowledge and expertise
- ✈ Time-tested, innovative solutions to meet the needs in challenging environments
- ✈ Building and managing supply chains
- ✈ Networking and relationship building to implement best businesses practices
- ✈ Worldwide presence in multiple strategic locations



SkyLink™ USA

Representative Customers



U.S. AIR FORCE



SkyLink™ USA

Aircraft Employed



- ✈ SkyLink has been providing Fixed Wing Aircraft as follows:
 - ✈ AIRBUS: A-300, A-310, A-320
 - ✈ ANTONOV: An-2, An-12, An-22, An-24, An-26, An-125, An-225
 - ✈ BEECHCRAFT: 1900, King Air 200, King Air 300
 - ✈ BOEING: B-727, B-737, B-747, B-757, B-767
 - ✈ CESSNA: 208 and 208 B Grand Caravan
 - ✈ GULFSTREAM: III and IV
 - ✈ ILYUSHIN: IL-18, IL-62M, IL-76MD, IL-76TD, IL-78, IL-86
 - ✈ LOCKHEED: C-130 and L-1011
 - ✈ MCDONNELL DOUGLAS: DC-9, DC-10, MD-83, MD-90
 - ✈ BAC-111, Shorts Belfast, Tupolev Tu-134, Tu-154M, YAK 40
- ✈ And Rotary Wing Aircraft as follows:
 - ✈ Bell 206, 206B, 212
 - ✈ MIL Mi-8T, Mi-8MTV, Mi-10, Mi-17, Mi-26T



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Network Offices Locations

Afghanistan



Kabul



Qandahar



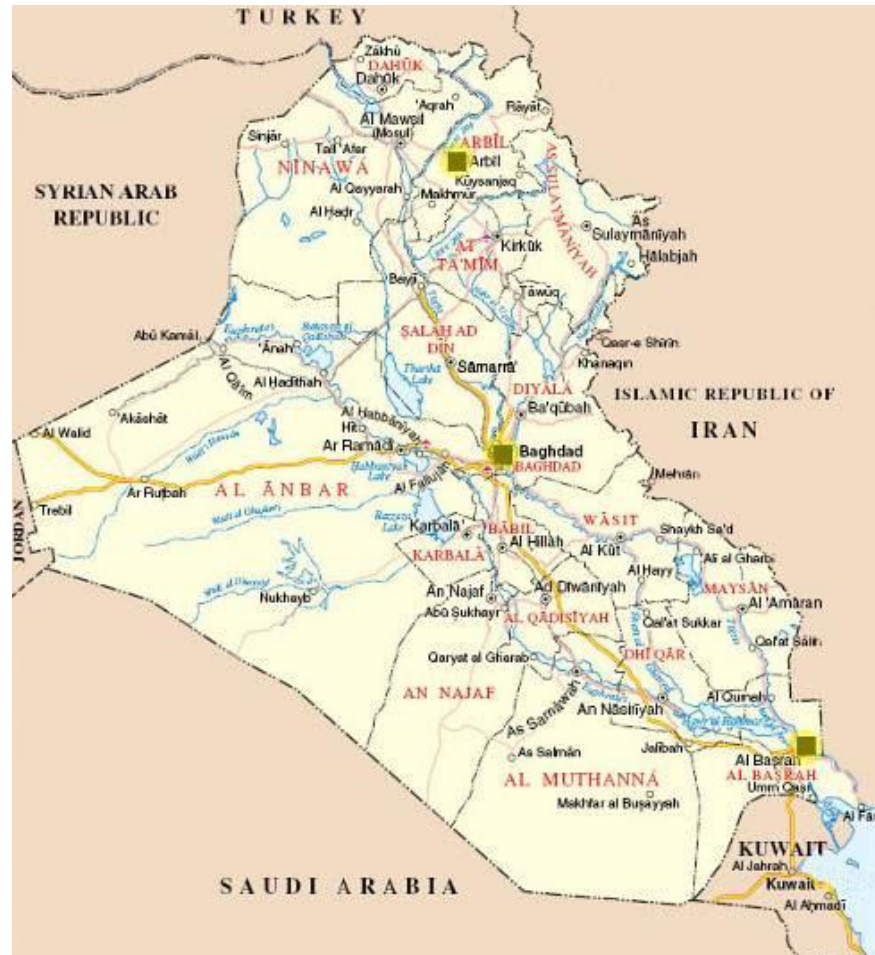
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Network Offices Locations

Iraq



-  Baghdad
-  Basra
-  Erbil


















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Network Offices Locations

Sudan



-  Khartoum
-  Port Sudan
-  Juba
-  Al Fasher
-  El Obeid
-  Rumbek
-  Kosti
-  Malakal
-  Kassala
-  Wau
-  Kadugli
-  Ed Damazin
-  Abyei
-  Nyala
-  Geneina



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Special Support Missions



United Nations Office for Project Services (UNOPS)
First Steps Toward Democracy
Loya Jirga, Afghanistan

**Six Mi-8 MTV's and one An-24
Operating Countrywide**

World Food Program (WFP)
Assessment Missions

**Six Mi-8 MTV's Operating
between Mazar el Sharif, Herat, and Kabul**

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Select Current Aviation Support Contracts



DynCorp International for US Department of State Bureau of International Narcotics and Law Enforcement Affairs

- Provision of one AN-26 aircraft and two MI-8 MTVs

NATO/ISAF Sustainment contract

- Provision of 6 MI-8 MTVs, 2 MI-17's 1 MI-8 T

Fluor Intercontinental, Inc. / LOGCAP IV Support

- Provision of 2 MI-8 MTVs for LOGCAP IV

Louis Berger / USAID contract

- Provision of 2 MI-8 MTV's for road construction project

Canadian DND

- Provision 4 MI-8T and 2 MI-8 MTV's for sustainment operations

UK Ministry of Defence

- Provision of 2 MI-8 MTV's and 1 MI-26

SkyLink™ USA

Unique Projects Include

1999: Emergency relief airdrops into Kosovo Unprecedented relief airdrop program by AN-26 and AN-32 under Operation Rainbow. Operations kept within only a 10-minute window of protection right in the middle of the NATO Daisy Chain

2003: Currency transportation contract in Iraq SkyLink provided both aviation, security and all of the logistics planning and sustained operations necessary to transition from the old to the new currency under the auspices of the CPA and the new government of Iraq.

2005: Air transportation of the Axum Obelisk
This historic 1,700 year-old, 30-meter-tall monument was moved back from Rome to Axum, Ethiopia

2006: Evacuation air bridge for Canadian Lebanese Largest-scale evacuation in Canadian history first by helicopters to Cyprus and further by passenger jets. Over 12,000 passengers in 10 days



SkyLink™ USA

Memberships



IATA
International Air Transport Association



BACA
Baltic Air Charter Association



Government
of Canada

Gouvernement
du Canada

CDIA –
Canadian Defense Industry Association



HAI
Helicopter Association International



IPOA
International Peace Operations Association



*International
Freight
Logistics
Network*

IFLN
International Freight & Logistics Network



Management Team

Jan Ottens – Chief Executive Officer – SkyLink Aviation Mr. Ottens became Chief Executive Officer in November, 2008 after serving as SkyLink Aviation’s General Manager since 1992. In 1990, Mr. Ottens founded York Aircraft Leasing, an aircraft leasing company where he was a co-owner with members of Toronto’s Reichmann Family. Mr. Ottens joined KLM, Royal Dutch Airlines in 1969 in their Catering department and subsequently held various management positions in Ground Operations and Commercial Forecast and Analysis. He was born in the Netherlands in 1949, and served as an officer in the Royal Dutch Air Force, and currently resides in Canada. Mr. Ottens has a degree from the Hotel Management School in Hague, he is a graduate from Erasmus University in Rotterdam and holds a Business Degree. He is fluent in five languages and conversational in seven.

Mark Massad – Chief Financial Officer – SkyLink Aviation Mr. Massad joined SkyLink as Chief Financial Officer in November, 2008 and has been affiliated with SkyLink since January, 2006. Prior to SkyLink, Mr. Massad co-founded M2 Holdings LLC in 2006 and was a founding member and Senior Managing Director of The Hermes Group LLC, a merchant banking and corporate advisory firm. While at Hermes, he served as the CFO and Senior Vice President of Lander Company, Inc., for which he led a \$75 million LBO. Mr. Massad was also the founding partner and is currently a non-active partner of The Hermes Group LLP, a CPA firm. Prior to founding these two groups, Mr. Massad worked as an accountant for Price Waterhouse and Arthur Anderson. He is a member of the New York and New Jersey State Societies of Certified Public Accountants. Mr. Massad graduated from the Columbia University Graduate School of Business and also from Rider University.



Management Team

Mark Thielmann – Chief Operating Officer - SkyLink USA Mr. Thielmann joined SkyLink USA in December, 2008 and has been affiliated with SkyLink since January, 2006. Prior to SkyLink, Mr. Thielmann was a Managing Director at M2 Holdings LLC since 2006 and a Director of The Hermes Group LLC, a merchant banking and corporate advisory firm. At M2 and Hermes, he contributed to multiple acquisitions and financing transactions in addition to providing corporate finance support to a number of portfolio companies. Prior to Hermes, Mr. Thielmann was a Senior Financial Analyst at Spherion Corporation, a \$2.0 billion staffing services company. Prior to Spherion, Mr. Thielmann worked for WorldCom and Air Products & Chemicals in account management, finance, and accounting facilities. Mr. Thielmann graduated from the S.C. Johnson Graduate School of Management at Cornell University and also from Franklin & Marshall College.

Rima Saleh – Vice President, Sales & Services - SkyLink USA Ms. Saleh joined Skylink USA on July 14, 2008. She brings with her 19 years of aviation experience in both passenger and cargo services with a primary focus on Sales, Customer Support, Operations, Government Affairs and P&L Management. Prior to joining Skylink USA, and since June 1996, Ms. Saleh held various senior management positions at Gemini Air cargo, Inc. where she began her tenure as the Director of Ground Operations playing a major role in the certification and the startup of the airline before moving to Sales and Marketing and later becoming the Senior Vice President of Sales & Services, responsible for \$140M in revenue while developing and managing a worldwide sales force. Ms. Saleh also served in various managerial positions from 1989 to 1995 at Private Jet Expeditions, Inc. / National Airlines where she developed a business plan to take the airline into scheduled passenger service and from 1995 to 1996 at Pacific International Airlines. Ms. Saleh is a graduate of the University of Lebanon, Faculte D'information et de Documentation and is fluent in English, French, Arabic and Spanish.



Management Team

Herman A. Kurapov – Vice President, Logistics - SkyLink Aviation Mr. Kurapov brings over 15 years of the specialist aviation and international project logistics expertise. He started his aviation career at Volga Dnepr Airlines, a company operating the largest aircraft in the world, the Antonov-124-100, providing most of the airlift for the US DoD. Mr. Kurapov launched several major long term transportation projects in South East Asia, UAE, India and other countries. He continued his involvement with logistics and project management at Schenker Canada, one of the largest global freight forwarders before joining SkyLink Aviation Group. During his tenure at SkyLink, Mr. Kurapov developed a large number of diverse specialized aviation projects and products worldwide, including unique airlift programs in Afghanistan, Iraq, North America / CONUS and Africa, including a comprehensive aviation support program for LOGCAP III with Haliburton / KBR. Mr. Kurapov has a Master's degree in Logistics from MIT / Harvard John F. Kennedy School of Government as well as an IATA/Aviation MBA from Concordia University (Montreal). He speaks English, Russian, French, German and Polish.

SkyLink™ USA

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